



INDICES WATCH

CORPORATE NEWS

COPORATE RESULTS & ACTIONS

TECHNICAL MIRROR



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# INDICES WATCH

EQUITY	CLOSE	CHANGE	% CHANGE
<b>INDIAN INDICES</b>			
SENSEX	82,890.94	-71.77	-0.09
NIFTY	25,356.50	-32.40	-0.13
BSE MCAP	49,244.05	233.24	0.48
BSE SMCAP	57,128.04	538.11	0.95
BSE BANKEX	58,908.78	179.23	0.31
BSE METAL	31,883.46	234.34	0.74
BSE IT	43,984.14	215.74	0.49
BSE FMCG	44,427.11	22.52	0.05
BSE OIL & GAS	30,691.29	-168.27	-0.55
BSE AUTO	58,308.75	139.95	0.24
<b>World Indices</b>			
Dow Jones	41,393.78	297.01	0.72
Nasdaq	17,683.98	114.30	0.65
Dow Futures*	41,425.00	279.00	0.68
Nikkie*	36,581.76	-251.51	-0.69
Hangseng*	17,369.09	128.70	0.74
<b>Net Flows Rs.</b>			
FII (cash)	2,532.18		
DII (cash)	2,364.82		
FII Index Futures	1338.89		
FII Index Options	-2215.75		
FII Stock Futures	-5054.16		
FII Stock Options	-1376.25		
<b>Indian ADRs</b>			
Dr Reddy ADR	80.37	0.12	0.15
HDFC Bank ADR	62.60	0.12	0.19
ICICI Bank ADR	29.62	0.00	0.00
Infosys ADR	23.20	-0.05	-0.22
TATA MOTOR ADR	25.14	0.00	0.00
Wipro ADR	6.56	0.20	3.14
<b>Currency</b>			
USD/INR	83.89		
<b>Put Call Ratio</b>			
Index Options			
Stock Options			
India Vix	12.55	-0.63	-4.80

One of the funny things about the stock market is that every time one person buys, another sells, and both think they are astute.

# CORPORATE NEWS

**Patanjali Foods:**GQG Partners increased its stake in Patanjali Foods by 1.24 per cent through an open market transaction. Patanjali Ayurved was the likely seller, as it sold 97.92 lakh shares or 2.71 per cent stake in the company for Rs 1,815 crore, data on the National Stock Exchange (NSE) showed on Friday.

**Zydus Lifesciences:**The US FDA has issued a warning letter to Zydus Lifesciences citing significant manufacturing lapses at its Gujarat-based plant. The issues include failure to investigate contamination and cross-contamination events.

**Max Healthcare:**The company announced a strategic collaboration with Lakshdeep Group to acquire a 64 per cent stake in Jaypee Healthcare, which is undergoing insolvency resolution. The acquisition involves raising significant short-term loans.

**Tata Power:**Tata Power Solar Systems (TPSSL), an arm of Tata Power, has expanded its rooftop solar installations in Chhattisgarh by installing them at more than 600 locations in the state.

**Hindustan Unilever:**HUL has filed an appeal with the Bombay High Court, contesting a Rs 962 crore tax order from the Income Tax authorities issued to it regarding a dispute related to Tax Deducted at Source (TDS) on the company's acquisition of GlaxoSmithKline's consumer healthcare business.

**Sugar stocks:**The government has allowed sugar mills and distilleries to produce rectified spirit and extra-neutral alcohol from sugarcane juice and B-heavy molasses.

**Reliance Industries:**Reliance Retail, a part of Reliance Industries, is increasing the trading area for non-food and general merchandise in its grocery stores to improve margins and enhance its e-commerce platform, Jiomart.

**Oil and Natural Gas Corporation:**The company has appointed Arunangshu Sarkar as the new Director for Strategy and Corporate Affairs. The appointment is part of a broader board revamp aimed at enhancing the company's strategic direction and operational efficiency. Sarkar's new role includes overseeing new energy initiatives and petrochemicals, signaling ONGC's push towards diversification and strategic growth.

**Mahanagar Telephone Nigam:**The government will cover MTNL's upcoming interest payment on bonds due to insufficient funds with the company. This marks the second consecutive instance of government intervention for MTNL's bond payments.

**SpiceJet:**The airline has received approval to raise up to Rs 3,000 crore through the issuance of securities. Sebi has also exempted promoter group entity, Spice Healthcare from making an open offer to SpiceJet shareholders to acquire additional shares in the airline. On conversion of warrants that were issued to it, Spice Healthcare would acquire an additional 13,14,08,514 equity shares in the airline.

**Oil India:****OIL plans to drill over 75 wells this financial year and invest Rs 25,000 crore in clean energy projects to achieve net zero carbon emissions by 2040.**

**Zee Entertainment Enterprises:**The NCLT has recalled its approval of the Zee-Sony merger following a settlement agreement between the two media companies. Zee and Sony had mutually agreed to withdraw the merger scheme.

**SOM Distilleries and Breweries:**The company has launched 'Woodpecker,' India's first twist cap beer, in Karnataka. The product line includes two variants: Woodpecker Glide and Woodpecker Crest. This could contribute significantly to SOM Distilleries' sales goals of Rs 1,600 crore by FY25.

**JSW Energy:**JSW Renew Energy Two Ltd, a step-down subsidiary of JSW Energy, has commissioned a 300 MW wind power plant in Tuticorin, Tamil Nadu. The company is also nearing completion of an additional 150 MW wind capacity in Dharapuram.

# SECURITIES IN BAN

## COMPANY NAME

AARTIIND

CHAMBLFERT

RBLBANK

BALRAMCHIN

GRANULES

BANDHANBNK

HINDCOPPER

## RESULT

Nagarjuna Fertilizers and Chemicals  
Ltd

[https://www.bseindia.com/corporates/Forth\\_Results.html?expandable=0](https://www.bseindia.com/corporates/Forth_Results.html?expandable=0)

## CORPORATE ACTIONS

NILL

NILL

NILL

[https://www.bseindia.com/corporates/corporates\\_act.html?expandable=0](https://www.bseindia.com/corporates/corporates_act.html?expandable=0)

# TECHNICAL MIRROR: STOCKS

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.										
Symbol	High	Low	Close	R3	R2	R1	Pivot	S1	S2	S3
BANKNIFTY	52044	51692	51929.4	52436.93	52240.46	52084.93	51888.46	51732.93	51536.46	51380.93
NIFTY	25433	25300	25372.6	25570.07	25501.53	25437.07	25368.53	25304.07	25235.53	25171.07
ADANIENT	3001.95	2956.05	2968.35	3040.75	3021.35	2994.85	2975.45	2948.95	2929.55	2903.05
ADANIPTS	1475.65	1450	1452.1	1494.15	1484.9	1468.5	1459.25	1442.85	1433.6	1417.2
APOLLOHOSP	7099.95	7008.05	7019.15	7168.62	7134.28	7076.72	7042.38	6984.82	6950.48	6892.92
ASIANPAINT	3369.7	3320.9	3358.05	3427	3398.35	3378.2	3349.55	3329.4	3300.75	3280.6
AXISBANK	1219.55	1201	1217.45	1242.88	1231.22	1224.33	1212.67	1205.78	1194.12	1187.23
BAJAJ-AUTO	11893.95	11688.4	11737.15	12063.48	11978.72	11857.93	11773.17	11652.38	11567.62	11446.83
BAJAJFINSV	1906.9	1846.5	1894.45	1979.13	1943.02	1918.73	1882.62	1858.33	1822.22	1797.93
BAJFINANCE	7660	7352	7598.5	8029.67	7844.83	7721.67	7536.83	7413.67	7228.83	7105.67
BHARTIARTL	1654.9	1631.05	1634.45	1673.07	1663.98	1649.22	1640.13	1625.37	1616.28	1601.52
BPCL	349.75	341.65	342.3	355.58	352.67	347.48	344.57	339.38	336.47	331.28
BRITANNIA	6148.8	6057.35	6133.1	6260.27	6204.53	6168.82	6113.08	6077.37	6021.63	5985.92
CIPLA	1669.2	1643.5	1659.7	1697.13	1683.17	1671.43	1657.47	1645.73	1631.77	1620.03
COALINDIA	497.85	489.5	490.25	503.92	500.88	495.57	492.53	487.22	484.18	478.87
DIVISLAB	5531.75	5403.05	5498.65	5681.28	5606.52	5552.58	5477.82	5423.88	5349.12	5295.18
DRREDDY	6699.05	6647	6660.7	6742.88	6720.97	6690.83	6668.92	6638.78	6616.87	6586.73
EICHERMOT	4881.4	4828	4858.3	4937.2	4909.3	4883.8	4855.9	4830.4	4802.5	4777
GRASIM	2799	2748.2	2784.35	2856.97	2827.98	2806.17	2777.18	2755.37	2726.38	2704.57
HCLTECH	1820	1795.65	1812.8	1847.67	1833.83	1823.32	1809.48	1798.97	1785.13	1774.62
HDFCBANK	1674	1657.05	1665.95	1691.23	1682.62	1674.28	1665.67	1657.33	1648.72	1640.38
HDFCLIFE	713.75	703.15	705.4	722.32	718.03	711.72	707.43	701.12	696.83	690.52
HEROMOTOCO	5847.1	5770	5795.8	5915.7	5881.4	5838.6	5804.3	5761.5	5727.2	5684.4
HINDALCO	686.4	670.6	673.25	698.7	692.55	682.9	676.75	667.1	660.95	651.3
HINDUNILVR	2956.4	2918.5	2932.95	2991.3	2973.85	2953.4	2935.95	2915.5	2898.05	2877.6
ICICIBANK	1255.95	1242.05	1250.35	1270.75	1263.35	1256.85	1249.45	1242.95	1235.55	1229.05
INDUSINDBK	1470.95	1442.35	1464.05	1504.48	1487.72	1475.88	1459.12	1447.28	1430.52	1418.68
INFY	1958.6	1935.65	1944.1	1979.53	1969.07	1956.58	1946.12	1933.63	1923.17	1910.68
ITC	520	512	513.85	526.57	523.28	518.57	515.28	510.57	507.28	502.57
JSWSTEEL	972.45	951.35	954.55	988.65	980.55	967.55	959.45	946.45	938.35	925.35
KOTAKBANK	1837	1816.75	1820.35	1852.9	1844.95	1832.65	1824.7	1812.4	1804.45	1792.15
LT	3634.75	3600.05	3613	3666.52	3650.63	3631.82	3615.93	3597.12	3581.23	3562.42
LTIM	6447.25	6340	6416.2	6569.55	6508.4	6462.3	6401.15	6355.05	6293.9	6247.8
M&M	2758.55	2711.75	2739.1	2807.98	2783.27	2761.18	2736.47	2714.38	2689.67	2667.58
MARUTI	12395	12291.05	12316.05	12480.97	12437.98	12377.02	12334.03	12273.07	12230.08	12169.12
NESTLEIND	2561	2528.25	2531.4	2584.93	2572.97	2552.18	2540.22	2519.43	2507.47	2486.68
NTPC	407.3	399.35	401.4	413.97	410.63	406.02	402.68	398.07	394.73	390.12
ONGC	297.25	291.05	291.45	301.65	299.45	295.45	293.25	289.25	287.05	283.05
POWERGRID	341.25	336.1	337.25	345.45	343.35	340.3	338.2	335.15	333.05	330
RELIANCE	2966.3	2939	2945.25	2988.67	2977.48	2961.37	2950.18	2934.07	2922.88	2906.77
SBILIFE	1871.75	1841.75	1846.5	1894.92	1883.33	1864.92	1853.33	1834.92	1823.33	1804.92
SBIN	795	785.1	790.85	805.43	800.22	795.53	790.32	785.63	780.42	775.73
SHRIRAMFIN	3425	3365	3368.25	3467.17	3446.08	3407.17	3386.08	3347.17	3326.08	3287.17
SUNPHARMA	1865	1851.4	1853.75	1875.63	1870.32	1862.03	1856.72	1848.43	1843.12	1834.83
TATACONSUM	1227	1208.05	1210.3	1241.13	1234.07	1222.18	1215.12	1203.23	1196.17	1184.28
TATAMOTORS	1006	988	992.1	1020.73	1013.37	1002.73	995.37	984.73	977.37	966.73
TATASTEEL	155.4	152.5	153.49	157.99	156.7	155.09	153.8	152.19	150.9	149.29
TCS	4547	4505	4522.6	4586.73	4566.87	4544.73	4524.87	4502.73	4482.87	4460.73
TECHM	1659.9	1638	1656.05	1686.53	1673.22	1664.63	1651.32	1642.73	1629.42	1620.83
TITAN	3799.85	3740	3767	3857.75	3828.8	3797.9	3768.95	3738.05	3709.1	3678.2
ULTRACEMCO	11762.6	11625.2	11717.95	11916.03	11839.32	11778.63	11701.92	11641.23	11564.52	11503.83
WIPRO	552.5	530.85	550.6	580.1	566.3	558.45	544.65	536.8	523	515.15



# INDEX

SENSEX	82879	NIFTY	25360
<b>•Sup</b>	<b>•Res</b>	<b>•Sup</b>	<b>•Res</b>
82665	83105	25289	25427
82439	83319	25222	25498
82219	83539	25153	25567

# CURRENCY

Near Month Expiry Contract										
Symbol	High	Low	Close	R3	R2	R1	Pivot	S1	S2	S3
EURINR 1	89.5	89.3	89.41	<b>89.71</b>	<b>89.6</b>	<b>89.51</b>	89.4	<b>89.31</b>	<b>89.2</b>	<b>89.11</b>
GBPINR 1	106	105.9	105.98	<b>106.11</b>	<b>106.06</b>	<b>106.02</b>	105.96	<b>105.92</b>	<b>105.86</b>	<b>105.82</b>
JPYINR 1	52.42	52.21	52.42	<b>52.7</b>	<b>52.56</b>	<b>52.49</b>	52.35	<b>52.28</b>	<b>52.14</b>	<b>52.07</b>
USDINR 1	83.57	83.43	83.54	<b>83.73</b>	<b>83.65</b>	<b>83.59</b>	83.51	<b>83.46</b>	<b>83.38</b>	<b>83.32</b>