



INDICES WATCH

CORPORATE NEWS

COPORATE RESULTS & ACTIONS

TECHNICAL MIRROR



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# INDICES WATCH

EQUITY	CLOSE	CHANGE	% CHANGE
<b>INDIAN INDICES</b>			
SENSEX	82,352.64	-202.80	-0.25
NIFTY	25,198.70	-81.15	-0.32
BSE MCAP	49,065.43	-75.58	-0.15
BSE SMCAP	56,208.39	146.41	0.26
BSE BANKEX	58,384.12	-414.03	-0.70
BSE METAL	31,533.83	-350.34	-1.10
BSE IT	43,125.94	-386.32	-0.89
BSE FMCG	42,579.17	434.85	1.01
BSE OIL & GAS	32,562.01	-131.16	-0.40
BSE AUTO	58,736.39	-115.61	-0.20
<b>World Indices</b>			
Dow Jones	40,974.97	38.04	0.09
Nasdaq	17,084.30	-52.00	-0.30
Dow Futures*	41,066.00	15.00	0.04
Nikkie*	36,917.44	-130.17	-0.35
Hangseng*	17,462.01	4.67	0.03
<b>Net Flows Rs.</b>			
FII (cash)	975.46		
DII (cash)	97.35		
FII Index Futures	-1333.46		
FII Index Options	-29081.38		
FII Stock Futures	-5541.08		
FII Stock Options	-2196.39		
<b>Indian ADRs</b>			
Dr Reddy ADR	81.73	0.63	0.78
HDFC Bank ADR	61.71	0.77	1.26
ICICI Bank ADR	29.60	0.11	0.37
Infosys ADR	23.06	0.08	0.35
TATA MOTOR ADR	25.14	0.00	0.00
Wipro ADR	6.27	-0.07	-1.10
<b>Currency</b>			
USD/INR	83.96		
<b>Put Call Ratio</b>			
Index Options			
Stock Options			
<b>India Vix</b>	<b>14.38</b>	<b>0.54</b>	<b>3.86</b>

One of the funny things about the stock market is that every time one person buys, another sells, and both think they are astute.

# CORPORATE NEWS

**Reliance Industries:**The company has secured the full 10 GWh capacity of the Advanced Chemistry Cell (ACC) under the second phase of the Production Linked Incentive (PLI) scheme. RIL is constructing a 30 GWh battery manufacturing facility in Jamnagar, with production expected to start in the latter half of 2025. Additionally, Reliance's board will meet on September 5 to discuss a 1:1 bonus share issue.

**Adani Enterprises:**The company's first retail bond issue, , aiming to raise up to Rs 800 crore, has been fully subscribed. The company has also set up a subsidiary in Kenya to pursue a potential acquisition of Nairobi's Jomo Kenyatta International Airport, with an estimated investment of up to \$810 million.

**General Insurance Corporation of India:**The first day of GIC Re's offer for sale (OFS) saw bids worth nearly Rs 2,300 crore. The OFS, which aims to divest up to 6.78 per cent of the government's stake, has received bids for 58 million shares. The final divestment may be less than 3.4 per cent, with further divestments required to meet the 25 per cent public shareholding mandate.

**Prestige Estates Projects:** The company has raised Rs 5,000 crore via a Qualified Institutional Placement (QIP) by issuing 2,98,68,578 equity shares at Rs 1,674 each, a discount of 4.62 per cent on the floor price.

**Suzlon Energy:**The company has sold its Pune headquarters, One Earth, for Rs 440 crore in a sale-and-leaseback deal with OE Business Park Private Limited. The transaction will help Suzlon focus on core manufacturing and improve liquidity, with the option to repurchase the property in the future.

**Star Health and Allied Insurance:**The company is exploring collaborations with insurers in Africa and West Asia for inward reinsurance opportunities via GIFT City. The company has also launched its first Braille insurance policy, Special Care Gold, aimed at individuals with disabilities.

**HDFC Bank:**Quant Mutual Fund has likely liquidated its entire position in HDFC Bank, which was previously one of its top holdings.

**Mastek:**Capital Group sold a 5.6 per cent stake in Mastek for over Rs 475 crore. Concurrently, ICICI Prudential Mutual Fund acquired shares in Mastek, indicating its active interest in the IT services company.

**Allied Blenders and Distillers:**ABDL has received board approval to acquire an 80 per cent stake in a new venture with film star Ranveer Singh. The new entity will focus on luxury and premium spirits, with an investment of up to Rs 70 crore.

**Canara Bank:**The bank has successfully mobilized \$300 million through its IFSC Banking Unit in Gandhinagar. The bonds, which carry a 4.896 per cent coupon rate, were well-received by investors from Asia, the Middle East, and Europe.

**Linde India, Tata Steel:**The company has entered into an agreement to acquire two 1800 tpd air separation units from Tata Steel's Kalinganagar expansion project.

# SECURITIES IN BAN

## COMPANY NAME

ABFRL

HINDCOPPER

BALRAMCHIN

RBLBANK

## RESULT

Udayshivakumar Infra Ltd

[https://www.bseindia.com/corporates/Forth\\_Results.html?expandable=0](https://www.bseindia.com/corporates/Forth_Results.html?expandable=0)

## CORPORATE ACTIONS

AARTI DRUGS LTD.	05-Sep-24	Buy Back of Shares
BLS International Services Ltd	05-Sep-24	Final Dividend - Rs. - 0.5000
Gulf Oil Lubricants India Ltd	05-Sep-24	Final Dividend - Rs. - 20.0000
Heranba Industries Ltd	05-Sep-24	Final Dividend - Rs. - 1.2500
IRCON International Ltd	05-Sep-24	Final Dividend - Rs. - 1.3000
JAY BHARAT MARUTI LTD.	05-Sep-24	Final Dividend - Rs. - 0.7000
JBM AUTO LTD.	05-Sep-24	Final Dividend - Rs. - 1.5000
Jupiter Wagons Ltd	05-Sep-24	Final Dividend - Rs. - 0.3000
NIIT LTD.	05-Sep-24	Final Dividend - Rs. - 0.7500
Prithvi Exchange (India) Ltd	05-Sep-24	Final Dividend - Rs. - 0.5000
Rhi Magnesita India Ltd	05-Sep-24	Final Dividend - Rs. - 2.5000
Sapphire Foods India Ltd	05-Sep-24	Stock Split From Rs.10/- to Rs.2/-
SHETRON LTD.	05-Sep-24	Dividend - Rs. - 1.0000
Silver Touch Technologies Ltd	05-Sep-24	Final Dividend - Rs. - 0.5000

[https://www.bseindia.com/corporates/corporates\\_act.html?expandable=0](https://www.bseindia.com/corporates/corporates_act.html?expandable=0)

# TECHNICAL MIRROR: STOCKS

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.										
Symbol	High	Low	Close	R3	R2	R1	Pivot	S1	S2	S3
BANKNIFTY	51703.95	51535.35	51607.6	51864.51	51784.23	51695.91	51615.63	51527.32	51447.04	51358.72
NIFTY	25275	25142.35	25247.8	25433.73	25354.37	25301.08	25221.72	25168.43	25089.07	25035.78
ADANIENT	3025	2955.2	3012.35	3109.63	3067.32	3039.83	2997.52	2970.03	2927.72	2900.23
ADANIPTS	1475.15	1461.05	1472.1	1491.92	1483.53	1477.82	1469.43	1463.72	1455.33	1449.62
APOLLOHOSP	6938	6790.05	6930.9	7130.53	7034.27	6982.58	6886.32	6834.63	6738.37	6686.68
ASIANPAINT	3252	3155.5	3231.65	3367.1	3309.55	3270.6	3213.05	3174.1	3116.55	3077.6
AXISBANK	1189.65	1173.3	1177.7	1203.48	1196.57	1187.13	1180.22	1170.78	1163.87	1154.43
BAJAJ-AUTO	11029.85	10908.9	10963.7	11147.02	11088.43	11026.07	10967.48	10905.12	10846.53	10784.17
BAJAJFINSV	1879.7	1833.05	1871.9	1936.7	1908.2	1890.05	1861.55	1843.4	1814.9	1796.75
BAJFINANCE	7377	7245.25	7299.5	7501	7439	7369.25	7307.25	7237.5	7175.5	7105.75
BHARTIARTL	1566	1542	1561.9	1595.27	1580.63	1571.27	1556.63	1547.27	1532.63	1523.27
BPCL	363.95	354.65	357.25	371.88	367.92	362.58	358.62	353.28	349.32	343.98
BRITANNIA	5935.35	5828	5926.55	6072.62	6003.98	5965.27	5896.63	5857.92	5789.28	5750.57
CIPLA	1658	1630.8	1651.9	1690.2	1674.1	1663	1646.9	1635.8	1619.7	1608.6
COALINDIA	516.85	500.55	503.65	529.78	523.32	513.48	507.02	497.18	490.72	480.88
DIVISLAB	5110	5015.25	5096.6	5227.4	5168.7	5132.65	5073.95	5037.9	4979.2	4943.15
DRREDDY	6847.8	6767	6787.2	6915.13	6881.47	6834.33	6800.67	6753.53	6719.87	6672.73
EICHERMOT	4877.45	4821.2	4833.55	4923.18	4900.32	4866.93	4844.07	4810.68	4787.82	4754.43
GRASIM	2763.95	2687.25	2757.65	2862.02	2812.98	2785.32	2736.28	2708.62	2659.58	2631.92
HCLTECH	1795.65	1765	1785.25	1829.58	1812.62	1798.93	1781.97	1768.28	1751.32	1737.63
HDFCBANK	1644.8	1632	1641.8	1659.87	1652.33	1647.07	1639.53	1634.27	1626.73	1621.47
HDFCLIFE	759.45	748.4	758.8	773.75	766.6	762.7	755.55	751.65	744.5	740.6
HEROMOTOCO	5689.3	5605	5683.75	5798	5743.65	5713.7	5659.35	5629.4	5575.05	5545.1
HINDALCO	673.8	661.25	666.8	685.87	679.83	673.32	667.28	660.77	654.73	648.22
HINDUNILVR	2843.85	2771.65	2841.25	2938.38	2891.12	2866.18	2818.92	2793.98	2746.72	2721.78
ICICIBANK	1243.7	1232.8	1236.35	1253.33	1248.52	1242.43	1237.62	1231.53	1226.72	1220.63
INDUSINDBK	1439.25	1417	1434.4	1465.68	1452.47	1443.43	1430.22	1421.18	1407.97	1398.93
INFY	1927.2	1900.05	1922.45	1960.23	1943.72	1933.08	1916.57	1905.93	1889.42	1878.78
ITC	510.05	499.95	506.35	521.05	515.55	510.95	505.45	500.85	495.35	490.75
JSWSTEEL	934.7	912	933.05	963.87	949.28	941.17	926.58	918.47	903.88	895.77
KOTAKBANK	1788.3	1763.5	1783.8	1818.37	1803.33	1793.57	1778.53	1768.77	1753.73	1743.97
LT	3681	3631.1	3650.8	3727.4	3704.2	3677.5	3654.3	3627.6	3604.4	3577.7
LTIM	6088.15	5989.75	6071.2	6208.05	6148.1	6109.65	6049.7	6011.25	5951.3	5912.85
M&M	2779.9	2731.1	2749.6	2824.77	2802.33	2775.97	2753.53	2727.17	2704.73	2678.37
MARUTI	12398	12234.1	12336.25	12575.37	12486.68	12411.47	12322.78	12247.57	12158.88	12083.67
NESTLEIND	2541.45	2513.7	2534.75	2573.98	2557.72	2546.23	2529.97	2518.48	2502.22	2490.73
NTPC	408.25	399.9	405.1	417.28	412.77	408.93	404.42	400.58	396.07	392.23
ONGC	316.2	308.4	314.4	325.4	320.8	317.6	313	309.8	305.2	302
POWERGRID	334.7	331	332.9	338.43	336.57	334.73	332.87	331.03	329.17	327.33
RELIANCE	3035	2999	3029.1	3079.07	3057.03	3043.07	3021.03	3007.07	2985.03	2971.07
SBILIFE	1920	1902.35	1912.2	1938.33	1929.17	1920.68	1911.52	1903.03	1893.87	1885.38
SBIN	818.65	813.65	816.5	823.88	821.27	818.88	816.27	813.88	811.27	808.88
SHRIRAMFIN	3281.95	3226	3243.95	3331.22	3306.58	3275.27	3250.63	3219.32	3194.68	3163.37
SUNPHARMA	1835	1801.3	1832.85	1878.5	1856.75	1844.8	1823.05	1811.1	1789.35	1777.4
TATACONSUM	1198.95	1175	1194.95	1228.22	1213.58	1204.27	1189.63	1180.32	1165.68	1156.37
TATAMOTORS	1085	1072.1	1080.45	1099.17	1092.08	1086.27	1079.18	1073.37	1066.28	1060.47
TATASTEEL	152.18	149.16	151.18	155.54	153.86	152.52	150.84	149.5	147.82	146.48
TCS	4487	4436.7	4479.25	4548.9	4517.95	4498.6	4467.65	4448.3	4417.35	4398
TECHM	1650	1608.9	1645.3	1701.67	1675.83	1660.57	1634.73	1619.47	1593.63	1578.37
TITAN	3617.5	3568.2	3607.7	3676.7	3647.1	3627.4	3597.8	3578.1	3548.5	3528.8
ULTRACEMCO	11637.45	11381.85	11580.45	11940.25	11788.85	11684.65	11533.25	11429.05	11277.65	11173.45
WIPRO	528.25	516.75	519.15	537.52	532.88	526.02	521.38	514.52	509.88	503.02

One of the funny things about the stock market is that every time one person buys, another sells, and both think they are astute.

# INDEX

SENSEX	82209	NIFTY	25166
<b>•Sup</b>	<b>•Res</b>	<b>•Sup</b>	<b>•Res</b>
82009	82584	25116	25249
81634	82784	25034	25298
81347	83071	24968	25364

# CURRENCY

Near Month Expiry Contract										
Symbol	High	Low	Close	R3	R2	R1	Pivot	S1	S2	S3
EURINR 1	89.5	89.3	89.41	<b>89.71</b>	<b>89.6</b>	<b>89.51</b>	89.4	<b>89.31</b>	<b>89.2</b>	<b>89.11</b>
GBPINR 1	106	105.9	105.98	<b>106.11</b>	<b>106.06</b>	<b>106.02</b>	105.96	<b>105.92</b>	<b>105.86</b>	<b>105.82</b>
JPYINR 1	52.42	52.21	52.42	<b>52.7</b>	<b>52.56</b>	<b>52.49</b>	52.35	<b>52.28</b>	<b>52.14</b>	<b>52.07</b>
USDINR 1	83.57	83.43	83.54	<b>83.73</b>	<b>83.65</b>	<b>83.59</b>	83.51	<b>83.46</b>	<b>83.38</b>	<b>83.32</b>