



Jainam Broking Limited

(formerly known as Jainam Share Consultants Private Limited)

NOTICE / LETTER OF OFFER

Date: 07.07.2023

Issue of total 89,99,626 equity shares of Rs. 10/- each at the premium of Rs.379/- per share on right basis in the ratio of 1 new equity share for every 3 equity shares held pursuant to the Board resolution passed in its meeting held on 05.07.2023.

Dear Shareholder,

You are hereby informed that the Board of Directors passed a resolution in its meeting held on 05.07.2023 approving the aforesaid rights issue of **89,99,626 equity shares of Rs. 10 each including premium of Rs.379/- per shares in the ratio of 1:3** (i.e. one new equity share for every 3 equity share) held by the eligible Equity shareholders. These shares are bearing offered to those shareholders whose names appear in Register of member of the Company on 06.07.2023 being the date of letter of offer. The issue shall remain open for a period of 15 days commencing from 11.07.2023 to 25.07.2023 till the close of working hours.

Our Company intends to utilize the proceeds from issue towards funding the General Corporate purposes. The fund requirements and deployment described herein above are based on internal management estimates and have not been appraised by any bank, financial institutions or external agency. There are based on current circumstances of the Company.

As a shareholder on the aforementioned date, being fixed as offer date, we are pleased to inform you that you are entitled to for the “rights shares offer” **in the ratio of 1:3** (i.e. one new Equity share for every 3 existing equity shares) held by the eligible Equity shares.

OTHER TERMS OF ISSUE:

1. The equity shares proposed to be issued are subject to the terms and conditions contained in this Letter of Offer including Application Form, the Memorandum of Association and Articles of Association, the applicable laws including Companies Act, 2013. All rights/obligations of eligible equity shareholders in relation to application and refunds pertaining to this issue shall apply to the renouncee(s) as well.
2. The current capital Structure of the company is as under:

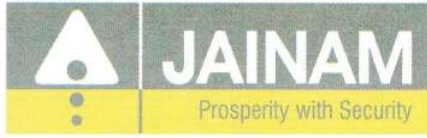
Authorised share capital			
Equity share		Preference share	
No. of shares	Amount	No. of shares	Amount
3,00,00,000	30,00,00,000	2,00,000	20,00,000

Issued, subscribed and Paid up capital			
Equity share		Preference share	
No. of shares	Amount	No. of shares	Amount
2,69,98,877	26,99,88,770	-	-

3. The equity shares proposed to be issued shall rank in all respects pari-passu and that the equity shares so allotted during the financial year shall be entitled to dividend, if any, declared for the financial year in which the allotment has been made and subsequent years.
4. The face value of equity shares of the company is 10/-.

5. The equity shares are being offered for subscription for cash/Banking channel to those existing Equity Shareholders, whose names appear as registered owners of the company as on 06.07.2023.
6. Full Amount of issue price of Rs.389/- including share premium of Rs.379/- is payable on application.
7. Applicants shall deposit with the company 100% of the consideration amount along with Application Form on or before issue closure date i.e. 25.07.2023.
8. Refund, if any, shall be made within 15 days from the closure of the Issue.
9. Equity shares are being offered on a right basis to the eligible equity shareholders in the ratio of 1 equity Share for every 3 equity share held as on the date of offer. In case of fractional entitlement, the number of shares shall be rounded off to the nearest value.
10. Where two or more persons are registered as the holders of any equity shares, they shall be deemed (so far as the company is concerned) to hold the same as joint-tenants with benefits of survivorship subject to provisions contained in the Articles.
11. Cheques should be issued in the name of "Jainam Broking Limited" and sent to the company and deliver the same at the Corporate office of the Company situated at **Compliance Department,
Jainam House, Plot no. 42,
Near Shardayatan School,
New Passport Office Road,
Piplod, Surat-395007.**
12. For resident shareholders, application should be made only on the enclosed Application Forms provided by the company. The enclosed Application Form should be completed in all respects, as explained in the instructions indicated in the Application Form. Payment shall be made by cheque/bank draft/NEFT/RTGS drawn on any bank.
13. You may accept this offer and apply for equity shares offered, either in full or in part by filling the enclosed Application Form. You may apply for the equity shares offered wholly or in part by filling in the enclosed Application Form and submitting the same along with the application money to the company on or before issue closure date i.e. 25.07.2023.
14. The Application Form should be completed in all respects, as explained in the INSTRUCTIONS indicated in the Application Form. The Application Form should not be detached under any circumstances; otherwise the application(s) will be rejected forthwith.
15. You are also eligible to apply for additional equity shares over and above the number of equity shares offered to you provided you have applied for all the shares offered to you without renouncing them in full or in part. If you desire to apply for additional equity shares, you may fill in the number of additional equity shares in the Application Form.
16. You may renounce all or any of the equity shares; you are entitled to in favour of any individual, limited companies, or statutory corporations / institutions.
17. Application Forms duly completed together with NEFT/RTGS/cheque/demand draft for the application money must be submitted before the close of the subscription list to the Company.
18. The details of Bank accounts is mentioned as below for depositing the share application money:

Bank Name	ICICI Bank Limited
Account no	5205011137
Branch Name	Athwalines Branch, Surat
IFSC Code	ICIC0000052
MICR Code	395229002



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19. The applicants are required to strictly adhere to these instructions. Failure to do so could result in the application being liable to be rejected by the company. The last date for receipt of Application Form together with the amount payable on application is 25.07.2023. If the relevant Application Form together with amount payable thereunder is not received by the company on or before the aforesaid last date the offer contained in this Letter of Offer shall be deemed to have been declined and the Board shall be at liberty to dispose of the equity shares as offered in such manner which is not disadvantages to the shareholders and the company and in a manner as permitted by law, to avoid any misuse of instruments, the applicants are advised to write the application number and name of the first applicant on the reverse of the cheque / demand draft. The Basis of allotment shall be finalized by the Board or Committee authorised by the Board.
20. The following aforementioned documents are available for inspection at the branch office of the Company.

For and on behalf of the Company

Jainam Broking Limited

(Formerly Known as Jainam Share Consultants Private Limited)

Sd/-

Vidhi Dishant Parikh

Whole Time Director

DIN: 07788145

Date: 05/07/2023

Place: Surat

Enclosed:

1. Share Application Form
2. Form of Renunciation
3. Application by Renounee