

SHARE APPLICATION FORM

Application Form No.: __

Date: 07.07.2023

Last date for receipt of application: 25.07.2023

To,
The Board of Directors,
JAINAM BROKING LIMITED
Registered office: P03-02C, P03-02D & P03-02E, 3rd Floor,
WTC Tower (51A), Road 5E, Block 51,
Zone 5, DTA, GIFT CITY Gandhinagar GJ 385355
Corporate office: Jainam House, Plot no. 42,
Near Shardayatan School,
New Passport Office Road,
Piplod, Surat-395007.

Dear Sir(s)/Madam,

Ref.: Notice/offer letter dated 07.07.2023, regarding the decision to increase the capital by Issue of 89,99,626 (Eighty Nine Lakhs Ninety Nine Thousand Six Hundred and Twenty Six) Equity Shares at a price of Rs. 10/- (Rupees Ten only) each at a premium of Rs.379/- (Rupees Three Hundred Seventy Nine only) each, per share aggregating to an amount of up to Rs. 3,50,08,54,514/- (Rupees Three Hundred and Fifty Crore Eight Lakhs Fifty Four Thousand Five Hundred Fourteen Only), to the existing equity shares holders on right basis in the ratio of 1 Equity shares for every 3 equity shares held on record date i.e. 06.07.2023.

1. I/We hereby subscribe to the below mentioned Equity shares in response to the letter of offer dated 07.07.2023 offering the Equity Shares to me on right basis.
2. I/We agree to pay the amount specified in the table below at the rate of Rs. 389 per Equity Share payable on Application on the total number of Rights Equity Shares specified in the table below.
3. I/We agree to accept the Equity share Allotted to me/us and to hold such Rights Equity Shares upon the terms and conditions of the Letter of Offer, this Application Form, Rights Entitlement Letter and subject to the provisions of the Companies Act, 2013 and the rules made thereunder and the Memorandum and Articles of Association of the Company
4. I/We undertake that I/we will sign all such other documents and do all other such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Right Equity Shares in respect of which this application may be accepted.

1.	Name of the Shareholder(s)	
2.	Number of equity shares held	
3.	Number of right share entitled	
4.	Number of shares applied for	
5.	Number of additional shares applied for	
6.	Total Number of Shares applied for	
7.	Number of shares renounced	
8.	Amount payable with application	
9.	Payment details	

Sole/first applicant

Second joint applicant

Third joint applicant

Signature(s) as per specimen recorded with the Company

Instructions / Terms:

1. Shares will be issued only in physical form.
2. You may accept the offer and apply for the Equity shares offered, either in full or in part by filling accordingly the application form.
3. Any Subscription of Shares from a Non – Resident Shareholder shall be subject to requisite permission under the Foreign Exchange Management Act, 1999 and the said permission must be attached to the application.
4. You may also renounce all or any of the Equity shares; you are entitled to in favour of any person. Any renunciation from Resident to Non-resident or vice versa is subject to the requisite permission under the Foreign Exchange Management Act, 1999 and the said permission must be attached to the application.
5. You are also eligible to apply for additional Equity shares over and above the number of Equity shares offered to you provided you have applied for all the shares offered to you without renouncing them in full or in part. However, application for additional shares is subject to sole discretion of Board. Additional Equity share cannot be renounced in favour any person.
6. Application should be made on the form provide by the company.
7. Full amount i.e. Rs. 389/- including premium of Rs. 379/- per share payable with application.
8. **All account payee local cheques / draft / NEFT / RTGS / direct transfer should be drawn in favour of “JAINAM BROKING LIMITED”.**
9. Application for accepting the offer/renouncement shall reach at the registered office address of the Company from 11.07.2023 to 25.07.2023 till 6.00 P.M.
10. In case of non–receipt of application within the offer period, your right for applying/renounce the shares shall be deemed to be waived and the Board will have absolute power to dispose off such shares in its sole discretion in the best interest of the Company.
11. Application for total value of Rs. 50,000/- or more, applicants’ income tax PAN details and photocopy must be provided along with application. Applicant(s) who do not have PAN are required to provide a declaration in Form 60/61 prescribed under the I.T. Act along with application. Application without this will be considered incomplete and are liable to be rejected.
12. In case of application under power of attorney or by a body corporate or by a society, a certified true copy of the relevant power of attorney or resolutions or authority to the signatory to make the investment under this offer and to sign the application and a copy of the Memorandum and Articles of Association or bye laws of such body corporate or society should be accompanies by application.
13. The form must be filled in English and in block capital as applicable/appropriate and delete whichever is not applicable.
14. The form found incomplete with regard to any of the particulates required to be given therein and/or which are not compete in conformity with the terms of offer letter are liable to be rejected and money paid in respect thereof will be refunded without interest.
15. The Board reserves its full, unqualified and absolute right to accept or reject any application, in whole or in part, and in either case without assigning any reason thereto.

FORM OF RENUNCIATION

Application Form No.: __

Date: 07.07.2023

Last date for receipt of application: 25.07.2023

To,
The Board of Directors,
JAINAM BROKING LIMITED
P03-02C, P03-02D & P03-02E, 3rd Floor,
WTC Tower (51A), Road 5E, Block 51,
Zone 5, DTA, GIFT CITY Gandhinagar GJ 385355

Dear Sir,

Pursuant to the Notice / offer letter dated 07.07.2023, I/we hereby renounce my rights to acquire Equity Shares, in favour of person(s) accepting the same and signing the application form for renounee(s). I/we have not made any application to the Company for allotment of these Equity shares in my/our name(s).

1.	Name of the Shareholder(s)	
2.	Number of shares held	
3.	Number of right share entitled	
4.	Number of shares applied for	
5.	Number of additional shares applied for	
6.	Total Number of Shares applied for	
7.	Number of share renounced	
8.	Name and address of the renounee(s)	

Signature(s) as per specimen recorded with the Company

APPLICATION BY RENOUNCEE(S)
{TO BE FILLED IN BY RENOUNCEE(S) ONLY}

Application Form No.: _____

Date: 07/07/2023

Last date for receipt of application: 25/07/2023

To,
The Board of Directors,
JAINAM BROKING LIMITED
Registered office: P03-02C, P03-02D & P03-02E, 3rd Floor,
WTC Tower (51A), Road 5E, Block 51,
Zone 5, DTA, GIFT CITY Gandhinagar GJ 385355
Corporate office: Jainam House, Plot no. 42,
Near Shardayatan School,
New Passport Office Road,
Piplod, Surat-395007.

- 1) In terms of letter of offer dated 07.07.2023 and pursuant to the form of renunciation signed by the above mentioned shareholder(s), M/s **Jainam Broking Limited** ('the Company'), hereby apply for allotment of below mentioned Equity shares.
- 2) The Company also apply for below mentioned additional Equity shares and agree to accept these shares as may be decided by the Board of Directors.
- 3) The Company agree to accept the "Equity Shares" allotted to me and to hold such shares upon the terms and conditions as laid down by the Board of Directors and subject to the provisions of the Companies Act, 2013, Memorandum & Articles of Association of the Company, and all the applicable laws, rules, and guidelines.
- 4) The Company hereby authorize you to place my/our name(s) on the register of members.

1	Name and address of the renounee(s)	
2	If you are existing shareholder, please mention folio no.	
3	Number of shares accepted	
4	Number of additional shares applied by renounee	
5	Total Number of Shares applied for by renounee	
6	Amount payable with application	
7	Payment/cheque/DD details	

Details of renounee(s):

Particulars	Full name	Address	Signature
Sole/first applicant			
Second joint applicant	-	-	-
Third joint applicant	-	-	-