



# JAINAM

Prosperity with Security

SHARE CONSULTANTS PVT. LTD.  
Member : BSE, NSE, MCX, SX, CDSL

COMMODITIES PVT. LTD.  
Member : MCX, NCDEX

## Market Mirror Daily Newsletter

February 28, 2018



Report Details –

1. Indices Watch
2. Corporate News
3. Corporate Results & Action
4. Technical Mirror



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## MARKET MIRROR

Equity	Close	Chg	
<b>Indian Indices</b>			
SENSEX	34,346.39	-99.36	-0.29
NIFTY	10,554.30	-28.30	-0.27
BSE MCAP	16,601.05	-83.82	-0.50
BSE SMCAP	18,090.13	-63.99	-0.35
BSE BANKEX	28,587.49	-414.17	-1.43
BSE METAL	15,360.33	-122.47	-0.79
BSE IT	12,399.79	32.01	0.26
BSE FMCG	10,579.31	19.45	0.18
BSE OIL & GAS	15,533.12	8.95	0.06
BSE AUTO	24,859.13	-9.23	-0.04
<b>World Indices</b>			
Dow Jones	25,410.03	-299.24	-1.16
Nasdaq	7,330.35	-91.11	-1.24
Dow Futures*	25,386.00	-42.00	-0.17
Nikkie*	22,309.05	-80.81	-0.36
Hangseng*	30,791.44	-477.22	-1.55
<b>Net Flows (Rs.cr.)</b>			
FII (cash)	-906.86		
DII (cash)	1046.67		
FII Index Futures	783.30		
FII Index Options	1016.17		
FII Stock Futures	428.07		
FII Stock Options	129.76		
<b>Indian ADRs</b>			
DR REDDY	33.60	0.46	1.40
HDFC BANK	99.30	0.68	0.70
ICICI BANK	10.00	0.03	0.30
INFOSYS	18.00	-0.28	-1.60
MTNL	0.50	-0.06	-10.50
Vedanta Ltd	20.90	0.98	4.80
Tata MOTORS	28.00	-0.42	-1.50
WIPRO	5.50	-0.02	-0.40
<b>Currency</b>			
USD/INR	64.87		
<b>Put Call Ratio</b>			
Index Options	0.94		
Stock Options	0.43		
India VIX	13.92	0.23	0.02

### Thought on Wealth creation

*"The person that is buying a share of stock is convinced he knows something that the other person who's selling it to him does not know. There's no zero sum game in Wall Street" - Bernard Madoff*

### Corporate News

- ABC India receives order of Rs 142cr from BHEL for Multimodal Transportation of Export Project Cargo.
- DLF emerges as highest bidder for freehold land measuring Rs 11.76cr for a sum of Rs 1496cr.
- Atlas Cycles manufacturing activity at Sonapat unit has been temporarily suspended may be closed after re-assessing the situation.
- Cipla partners with Roche Pharma India to create greater access to medicines.
- HDFC opens QIP, floor price set at Rs 1824.63/share.
- Bharat Forge completes divestment of its shareholding in Alstom Bharat Forge Power to GE.
- Sadbhav Infra has been declared L1 for HAM project by NHA with a bid price of Rs 1047cr.
- L&T Infotech promoter sells 2% stake in open market for achieving minimum public shareholding.
- Reliance Industries may shut down KG basin's MA Field by Oct on falling output.
- TVS plans to sell 2,00,000 Ntorq 125 scooters in FY19.
- BPCL In talks to sell stake in Bina refinery. National oil firms of Oman, Kuwait, Abu Dhabi may buy upto 24% stake.

### Corporate Actions

Ex- Dividend

HINDPETRO Rs. - 14.5000	
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### Result Today

CESC, GAMMONIND, HUDCO, ISMTLTD, JAIBALAJI, RAIN, TIRUPATIINK

**Securities in Ban for Trade today is :**

FORTIS, JPASSOCIAT, ORIENTBANK

Source: NW18, BSE, NSE, SEBI, BLOOMBERG, AccoDown Fintech & Jainam Research.

\* fiUPres tend to change as market is opened.

## TECHNICAL MIRROR

SENSEX.	34424	NIFTY -	10574
Sup	Res	Sup	Res
34237	34533	10517	10612
34128	34720	10480	10669
33980	34868	10433	10716

Today's Pivot Report: NSE NIFTY 50 Stocks, Nifty Future & Bank Nifty Future.										
Symbol	High	Low	Close	R3	R2	R1	Pivot	S1	S2	S3
BANKNIFTY	25780	25385	25412.1	26061.4	25920.7	25666.4	25525.7	25271.4	25130.7	24876.4
NIFTY	10639.7	10540.55	10564.05	10721.47	10680.58	10622.32	10581.43	10523.17	10482.28	10424.02
ADANIPTS	417	409.65	410.45	422.43	419.72	415.08	412.37	407.73	405.02	400.38
AMBUJACEM	260.9	249.55	251.4	269.7	265.3	258.35	253.95	247	242.6	235.65
ASIANPAINT	1113	1098.95	1110.35	1129.97	1121.48	1115.92	1107.43	1101.87	1093.38	1087.82
AUROPHARMA	620.3	611	614.4	628.77	624.53	619.47	615.23	610.17	605.93	600.87
AXISBANK	551.6	536.15	538.4	563.4	557.5	547.95	542.05	532.5	526.6	517.05
BAJAJ-AUTO	3058	3022	3034.7	3090.47	3074.23	3054.47	3038.23	3018.47	3002.23	2982.47
BAJFINANCE	1679.95	1651	1656.8	1703.12	1691.53	1674.17	1662.58	1645.22	1633.63	1616.27
BHARTIARTL	432.65	424.3	430.5	442.35	437.5	434	429.15	425.65	420.8	417.3
BOSCHLTD	19232.4	18970	19017.85	19439.23	19335.82	19176.83	19073.42	18914.43	18811.02	18652.03
BPCL	436.35	424.45	426.95	445.95	441.15	434.05	429.25	422.15	417.35	410.25
CIPLA	598.9	583.1	586.5	611.7	605.3	595.9	589.5	580.1	573.7	564.3
COALINDIA	316.95	307.2	309	324.65	320.8	314.9	311.05	305.15	301.3	295.4
DRREDDY	2241.55	2198.3	2236	2295.52	2268.53	2252.27	2225.28	2209.02	2182.03	2165.77
EICHERMOT	27346.8	27006.8	27154.65	27672.03	27509.42	27332.04	27169.42	26992.04	26829.42	26652.03
GAIL	474.35	455	457.05	488.62	481.48	469.27	462.13	449.92	442.78	430.57
HCLTECH	958.6	944	949.9	972.27	965.43	957.67	950.83	943.07	936.23	928.47
HDFC	1851	1819.05	1828.65	1878.7	1864.85	1846.75	1832.9	1814.8	1800.95	1782.85
HDFCBANK	1921.75	1900	1902.55	1937.95	1929.85	1916.2	1908.1	1894.45	1886.35	1872.7
HEROMOTOCO	3593.95	3545	3585.5	3653.58	3623.77	3604.63	3574.82	3555.68	3525.87	3506.73
HINDALCO	249.9	243.35	244.3	254.9	252.4	248.35	245.85	241.8	239.3	235.25
HINDPETRO	395.35	388	391.5	402.58	398.97	395.23	391.62	387.88	384.27	380.53
HINDUNILVR	1352.5	1334.1	1346.35	1372.93	1362.72	1354.53	1344.32	1336.13	1325.92	1317.73
IBULHSGFIN	1307.25	1270.45	1279.75	1337.98	1322.62	1301.18	1285.82	1264.38	1249.02	1227.58
ICICIBANK	327.05	319.65	322.15	333.65	330.35	326.25	322.95	318.85	315.55	311.45
INDUSINDBK	1703.9	1678.65	1685.2	1725.1	1714.5	1699.85	1689.25	1674.6	1664	1649.35
INFRADEL	349.35	339.95	344.8	358.85	354.1	349.45	344.7	340.05	335.3	330.65
INFY	1153.65	1125.65	1150.2	1188.68	1171.17	1160.68	1143.17	1132.68	1115.17	1104.68
IOC	382.9	375.1	377.45	389.67	386.28	381.87	378.48	374.07	370.68	366.27
ITC	268.2	265.5	266.4	270.6	269.4	267.9	266.7	265.2	264	262.5
KOTAKBANK	1105	1088.1	1093.05	1119.57	1112.28	1102.67	1095.38	1085.77	1078.48	1068.87
LT	1355.8	1331.3	1338.1	1376.67	1366.23	1352.17	1341.73	1327.67	1317.23	1303.17
LUPIN	831.45	819.15	826.3	844.42	837.93	832.12	825.63	819.82	813.33	807.52
M&M	742	731	739.8	755.2	748.6	744.2	737.6	733.2	726.6	722.2
MARUTI	9114.95	8872.6	8891.2	9288.92	9201.93	9046.57	8959.58	8804.22	8717.23	8561.87
NTPC	166	162.55	165.55	170.3	168.15	166.85	164.7	163.4	161.25	159.95
ONGC	194.35	186.1	188.5	201.45	197.9	193.2	189.65	184.95	181.4	176.7



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POWERGRID	198.25	195.55	197.75	201.52	199.88	198.82	197.18	196.12	194.48	193.42
RELIANCE	955.8	938.35	950.5	975.53	965.67	958.08	948.22	940.63	930.77	923.18
SBIN	275.9	265.95	267.6	283.63	279.77	273.68	269.82	263.73	259.87	253.78
SUNPHARMA	563.45	542.05	544.8	579.55	571.5	558.15	550.1	536.75	528.7	515.35
TATAMOTORS	376.6	370.35	372.55	382.23	379.42	375.98	373.17	369.73	366.92	363.48
TATASTEEL	686.9	669.2	671.75	700.4	693.65	682.7	675.95	665	658.25	647.3
TCS	3078.55	3032	3042.35	3116.48	3097.52	3069.93	3050.97	3023.38	3004.42	2976.83
TECHM	618.3	602.45	610.55	634.27	626.28	618.42	610.43	602.57	594.58	586.72
ULTRACEMCO	4185.2	4139.8	4176.1	4239.67	4212.43	4194.27	4167.03	4148.87	4121.63	4103.47
UPL	726	712	721.15	741.43	733.72	727.43	719.72	713.43	705.72	699.43
VEDL	344.85	338	340.6	351.15	348	344.3	341.15	337.45	334.3	330.6
WIPRO	294.35	291.15	291.75	296.88	295.62	293.68	292.42	290.48	289.22	287.28
YESBANK	334.25	325	327.15	341.85	338.05	332.6	328.8	323.35	319.55	314.1
ZEEL	589	575	576.5	599.33	594.17	585.33	580.17	571.33	566.17	557.33

## Daily Pivot Report (Currency)

Near Month Expiry Contract										
Symbol	High	Low	Close	R3	R2	R1	Pivot	S1	S2	S3
EURINR	80.5	80.21	80.36	80.79	80.64	80.5	80.36	80.21	80.07	79.92
GBPINR	91.03	90.85	91.02	91.26	91.14	91.08	90.97	90.9	90.79	90.73
JPYINR	60.92	60.88	60.92	60.97	60.95	60.93	60.91	60.89	60.87	60.85
USDINR	65.19	65	65.1	65.39	65.29	65.19	65.1	65	64.9	64.8